

**Schedule “A”**

Court File No. CV-20-00642970-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*,  
R.S.C., 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
GNC HOLDINGS, INC., GENERAL NUTRITION CENTRES COMPANY, GNC PARENT LLC, GNC  
CORPORATION, GENERAL NUTRITION CENTERS, INC., GENERAL NUTRITION  
CORPORATION, GENERAL NUTRITION INVESTMENT COMPANY, LUCKY OLD CO  
CORPORATION, GNC FUNDING INC., GNC INTERNATIONAL HOLDINGS INC., GNC CHINA  
HOLD CO, LLC, GNC HEADQUARTERS LLC, GUSTINE SIXTH AVENUE ASSOCIATES, LTD.,  
GNC CANADA HOLDINGS, INC., GNC GOVERNMENT SERVICES, LLC, GNC PUERTO RICO  
HOLDINGS, INC. and GNC PUERTO RICO, LLC (the “**Debtors**”)

APPLICATION OF GNC HOLDINGS, INC.,  
UNDER SECTION 46 OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*

**NOTICE OF INITIAL RECOGNITION ORDER**

**PLEASE BE ADVISED** that this Notice is being published pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”), granted on June 29, 2020 (the “**Initial Recognition Order**”).

**PLEASE TAKE NOTICE** that on June 24, 2020, the Debtors each filed voluntary petitions under chapter 11 of title 11 of the United States Code (collectively, the “**Chapter 11 Proceedings**”) in the United States Bankruptcy Court for the District of Delaware (the “**U.S. Court**”). In connection with the Chapter 11 Proceedings, the U.S. Court has appointed GNC Holdings, Inc. (“**GNC Holdings**”) as the foreign representative of the Debtors (the “**Foreign Representative**”). The Foreign Representative’s address is 300 Sixth Ave., Pittsburgh, PA 15222. The Debtors carry on business in Canada through General Nutrition Centres Company.

**PLEASE TAKE FURTHER NOTICE** that the Initial Recognition Order and a supplemental order (together, the “**Recognition Orders**”) have been issued by the Canadian Court under Part IV of the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the “**CCA Recognition Proceedings**”), and, among other things: (i) recognized the Chapter 11 Proceedings as a foreign main proceeding; (ii) recognized GNC Holdings as the Foreign Representative of the Debtors; (iii) recognized certain orders granted by the U.S. Court in the Chapter 11 Proceedings including the granting of an interim DIP financing order; (iv) granted a stay of proceedings against the Debtors, their property and their directors

and officers in Canada; (v) prohibited the commencement of proceedings against the Debtors in Canada absent further order of the Canadian Court; and (vi) appointed FTI Consulting Canada Inc. as the Information Officer with respect to the CCAA Recognition Proceedings.

**PLEASE TAKE FURTHER NOTICE** that the motions, orders and notices filed: i) with the U.S. Court in the Chapter 11 Proceedings are available at <https://cases.primeclerk.com/gnc>; and, ii) with the Canadian Court in the CCAA Recognition Proceedings are available at <http://cfcanada.fticonsulting.com/GNCC>.

**PLEASE TAKE FURTHER NOTICE** that counsel for the Foreign Representative is:

**Torys LLP**

79 Wellington St. W., 30th Floor  
Box 270, TD South Tower  
Toronto, ON M5K 1N2  
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**PLEASE TAKE FURTHER NOTICE** that persons who wish to receive a copy of the Recognition Orders or obtain any further information in respect thereof or in respect of the matters set forth in this Notice should contact the Information Officer at the address below:

**FTI Consulting Canada Inc.**

TD South Tower, 79 Wellington Street West  
Toronto-Dominion Centre, Suite 2010, P.O. Box 104  
Toronto, ON M5K 1G8  
Fax: 416.649.8101

Attn: Jim Robinson  
Tel: 416.649.8070  
Email: jim.robinson@fticonsulting.com

DATED AT TORONTO, ONTARIO this 2<sup>nd</sup> day of July, 2020.

**FTI Consulting Canada Inc.**

(solely in its capacity as Information Officer of the Debtors and not in its personal or corporate capacity)